

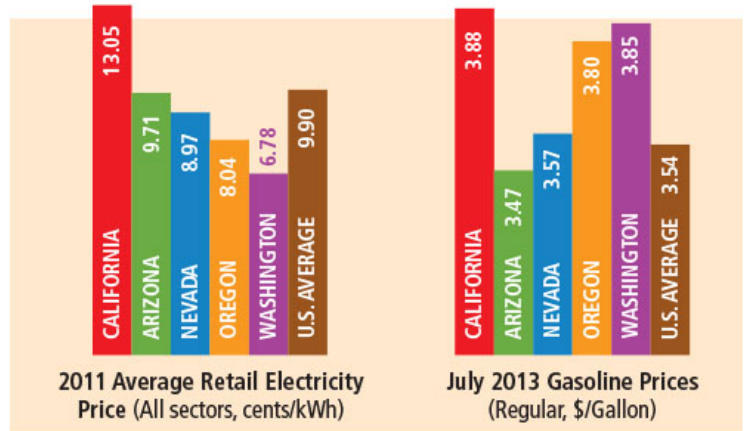
Fast Facts

CA has several different agencies that separately influence energy policy and environmental regulation implementation:

- CA Public Utilities Commission (CPUC)
- CA Air Resources Board (CARB)
- CA Energy Commission (CEC)
- California Independent System Operator (CAISO)

In CA, there are 45 existing GHG emissions reduction measures. Those measures complement 20 existing electricity mandates. The different regulations being imposed by different agencies are not being coordinated.

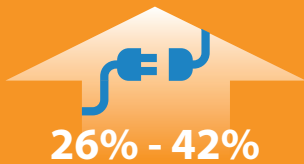
California electricity and gas costs are among the highest in the nation, significantly higher than our neighboring states.



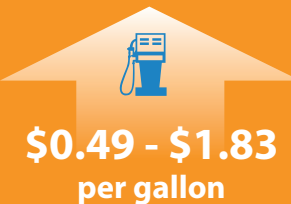
Sources: U.S. Department of Energy - Energy Information Administration. 2011 Average Retail Electricity Price for Bundled and Unbundled Customers. American Automobile Association. AAA Guage Fuel Report. National Average Prices. August 2013. Note: The disparity in Gasoline prices is not a result of the LCFS currently.

COSTS ARE PROJECTED TO INCREASE FROM 2012-2020

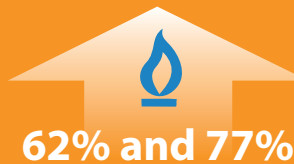
Electricity Rates



Transportation Fuels



Natural Gas Rates

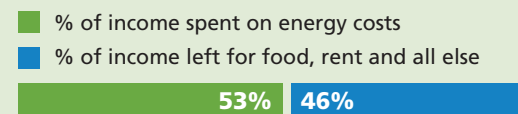


California is becoming MORE expensive and LESS economically competitive.

Communities are struggling with the growing cost burdens

- For low and middle income families, energy costs are now consuming a larger portion of household income comparable to that traditionally spent on major necessities such as housing, food, and health care.
- In particular, lower and middle income families are spending more than one fifth of their household incomes on energy.

THE POOR PAY OVER HALF THEIR INCOME FOR ENERGY



California households with incomes below 50% of the Federal Poverty Level spend 53% of their annual income on their home energy bills

Sources: Navigant Consulting Report: Preliminary Assessment of Regulatory Cost Drivers in California's Energy Market (2013); American Coalition for Clean Coal Electricity; Energy Cost Impacts on American Families, 2001-2013: Energy Costs as Percentage of After-Tax Household Income American Coalition for Clean Coal Electricity (January 2013); Graph from Greenlining <http://greenlining.org/issues-impact/energy/>

Californians for Affordable and Reliable Energy (CARE) is a broad-based coalition supported by the California Business Roundtable, small businesses, community groups, local officials, local business organizations, statewide associations, and energy consumers that are calling on policy-makers to ensure that we have a responsible energy plan that protects our state's economy.